

**I(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

<b>Name of the Company: RELIANCE CAPITAL LIMITED</b>						
<b>BSE - Scrip Code : 500111</b>		<b>NSE Scrip Symbol: RELCAPITAL</b>		<b>As on : June 30, 2008</b>		
<b>Category Code</b>	<b>Category of Shareholder</b>	<b>No of Shareholders</b>	<b>Total No of Shares</b>	<b>Number of shares held in dematerialised Form</b>	<b>Total Shareholding as percentage of total number of shares</b>	
					<b>As a percentage of (A+B)</b>	<b>As a percentage of (A+B+C)</b>
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47
(b)	Central Government/State Governments	-	-	-	-	-
(c)	Bodies Corporate	8	12 99 66 291	12 99 66 289	53.24	52.91
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	<b>Sub -Total (A)(1)</b>	<b>20</b>	<b>13 11 32 274</b>	<b>13 11 32 267</b>	<b>53.72</b>	<b>53.39</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	<b>Sub -Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>20</b>	<b>13 11 32 274</b>	<b>13 11 32 267</b>	<b>53.72</b>	<b>53.39</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds /UTI	247	37 99 182	37 31 583	1.56	1.55
(b)	Financial Institutions/Banks	362	2 72 959	2 56 283	0.11	0.11
(c)	Central Government/State Governments	51	53 077	2 812	0.02	0.02
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	16	57 72 812	57 72 632	2.36	2.35
(f)	Foreign Institutional Investors	557	5 68 69 586	5 68 63 520	23.30	23.15
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)					
	<b>Sub -Total (B)(1)</b>	<b>1 233</b>	<b>6 67 67 616</b>	<b>6 66 26 830</b>	<b>27.35</b>	<b>27.18</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	7 225	1 05 47 292	1 04 63 798	4.32	4.29
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	13 24 121	3 11 58 246	2 44 28 410	12.76	12.68
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	57	33 82 044	33 59 544	1.39	1.38
(c)	Any Other (Specify)					
1	NRIs/OCBs	16 208	11 34 251	8 31 268	0.46	0.46
	<b>Sub -Total (B)(2)</b>	<b>13 47 611</b>	<b>4 62 21 833</b>	<b>3 90 83 020</b>	<b>18.93</b>	<b>18.82</b>
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>13 48 844</b>	<b>11 29 89 449</b>	<b>10 57 09 850</b>	<b>46.28</b>	<b>46.00</b>
	<b>TOTAL (A) +(B)</b>	<b>13 48 864</b>	<b>24 41 21 723</b>	<b>23 68 42 117</b>	<b>100.00</b>	<b>99.38</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>15 11 077</b>	<b>15 11 077</b>	<b>-</b>	<b>0.62</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>13 48 865</b>	<b>24 56 32 800</b>	<b>23 83 53 194</b>	<b>100.00</b>	<b>100.00</b>

**I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>No of shares</b>	<b>Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}</b>
1	AAA Enterprises Private Limited	12 63 89 839	51.45
2	Sonata Investments Limited	30 00 000	1.22
3	Reliance Innoventures Private Limited	5 76 450	0.23
4	Kokila D. Ambani	5 45 126	0.22
5	Anil D. Ambani	2 73 891	0.11
6	Tina A Ambani	2 63 474	0.11
7	Jaianmol A. Ambani	83 487	0.03
8	Jaianshul A. Ambani	5	0.00
9	Hansdhwani Trading Company Pvt Ltd	2	0.00
	<b>TOTAL</b>	<b>13 11 32 274</b>	<b>53.39</b>

**I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>No of shares</b>	<b>Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}</b>
1	Quantum (M) Limited	99 47 639	4.05
2	Morgan Stanley Investments (Mauritius) Limited	63 48 428	2.58
3	Life Insurance Corporation Of India	53 67 750	2.19
4	J.P.Morgan Asset Management (Europe) S.A.R.L.A/C Jp Morgan Funds - Emerging Markets Equityfund	32 07 778	1.31
	<b>TOTAL</b>	<b>2 48 71 595</b>	<b>10.13</b>

I(d) **Statement showing details of locked -in shares**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>Category of Shareholders (Promoters/Public)</b>	<b>No of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}</b>
1	AAA Enterprises Private Limited	Promoter	4 91 26 560	20.00
	<b>TOTAL</b>		<b>4 91 26 560</b>	<b>20.00</b>

**II(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr No</b>	<b>Type of outstanding DR (ADRs,GDRs, SDRs,etc.)</b>	<b>Number of outstanding DRs</b>	<b>No of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}</b>
1	GDRs	15 11 077	15 11 077	0.62
<b>TOTAL</b>			<b>15 11 077</b>	<b>0.62</b>

II(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL		-	-
	<b>TOTAL</b>		-	-