

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED						
BSE - Scrip Code : 500111		NSE Scrip Symbol: RELCAPITAL		As on : 31 st March 2007		
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47
(b)	Central Government/State Governments	-	-	-	0.00	0.00
(c)	Bodies Corporate	5	12 69 66 291	10 52 66 289	51.94	51.69
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	17	12 81 32 274	10 64 32 267	52.41	52.16
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	17	12 81 32 274	10 64 32 267	52.41	52.16
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	207	14 88 713	14 20 205	0.61	0.61
(b)	Financial Institutions/Banks	366	1 37 640	1 20 703	0.06	0.06
(c)	Central Government/State Governments	67	1 81 235	1 30 498	0.07	0.07
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	18	39 86 277	39 85 723	1.63	1.62
(f)	Foreign Institutional Investors	454	7 50 09 030	7 50 02 861	30.68	30.54
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1 112	8 08 02 895	8 06 59 990	33.05	32.90
(2)	Non-Institutions					
(a)	Bodies Corporate	6 613	39 72 642	38 61 272	1.63	1.62
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	13 06 933	2 85 68 147	2 06 04 001	11.69	11.63
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	51	19 35 168	18 99 388	0.79	0.79
(c)	Any Other (Specify)					
1	NRIs/OCBs	15 874	10 46 252	7 01 159	0.43	0.43
	Sub -Total (B)(2)	13 29 471	3 55 22 209	2 70 65 820	14.53	14.46
	Total Public Shareholding B=(B)(1)+(B)(2)	13 30 583	11 63 25 104	10 77 25 810	47.59	47.36
	TOTAL (A) +(B)	13 30 600	24 44 57 378	21 41 58 077	100.00	99.52
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	11 75 422	11 75 422	-	0.48
	GRAND TOTAL (A)+(B)+(C)	13 30 601	24 56 32 800	21 53 33 499	100.00	100.00

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Enterprises Private Limited	12 63 89 839	51.45
2	Reliance Innoventures Private Limited	5 76 450	0.23
3	Hansdhvani Trading Company Pvt Ltd	2	0.00
4	Kokila D. Ambani	5 45 126	0.22
5	Anil D. Ambani	2 73 891	0.11
6	Tina A Ambani	2 63 474	0.11
7	Jaianmol A. Ambani	83 487	0.03
8	Jaianshul A. Ambani	5	0.00
	TOTAL	12 81 32 274	52.16

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Quantum (M) Limited	1 33 38 139	5.43
2	Morgan Stanley and Co.International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited	1 06 87 095	4.35
3	Goldman Sachs Investments (Mauritius) I Limited	85 42 216	3.48
4	Merrill Lynch Capital Markets Espana S.A. S.V.	72 71 143	2.96
5	Cophall Mauritius Investment Ltd.	53 65 463	2.18
6	Life Insurance Corporation Of India	34 39 002	1.40
7	Acacia Institutional Partners, L P	30 00 000	1.22
8	Macquarie Bank Limited	25 00 000	1.02
	TOTAL	5 41 43 058	22.04

l(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	AAA Enterprises Private Limited	4 91 26 560	20.00
	TOTAL	4 91 26 560	20.00

II(a) **Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	11 75 422	11 75 422	0.48
TOTAL			11 75 422	0.48

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
	NIL		-	-
	TOTAL		-	-